

# Campaign Disclosure Statement and Financial Statement

*Local Authorities Election Act  
(Sections 147.3, 147.4)*

NOTE: The personal information on this form is being collected to support the administrative requirements of the local authorities election process and is authorized under section 147.4 of the *Local Authorities Election Act* and section 33(c) of the *Freedom of Information and Protection of Privacy Act*. The personal information will be managed in compliance with the privacy provisions of the *Freedom of Information and Protection of Privacy Act*. If you have any questions concerning the collection of this personal information, please contact

Title of the Responsible Official \_\_\_\_\_ Business Phone Number \_\_\_\_\_

LOCAL JURISDICTION Okotoks, PROVINCE OF ALBERTA

Full Name of Candidate James Leonard Lee

Candidate's Mailing Address \_\_\_\_\_  
Okotoks, Alberta, Alberta

Postal Code \_\_\_\_\_

This form, including any contributor information from line 2, is a public document.

## Pre-Campaign Period Report

1. Pre-Campaign Period Contributions (up to a limit of \$5,000 per year or \$10,000 from candidate's own funds per year) \_\_\_\_\_

2. Pre-Campaign Period Expenses \_\_\_\_\_

## Campaign Period Revenue

### CAMPAIGN CONTRIBUTIONS:

1. Total amount of contributions of \$50.00 or less \_\_\_\_\_

2. Total amount of all contributions of \$50.01 and greater, together with the contributor's name and address (attach listing and amount) \_\_\_\_\_

**NOTE:** For lines 1 and 2, include all money and valued personal property, real property or service contributions.

3. Deduct total amount of contributions returned \_\_\_\_\_

4. NET CONTRIBUTIONS (line 1 + 2 - 3) \_\_\_\_\_

**\$0.00**

### OTHER SOURCES:

5. Total amount contributed out of candidate's own funds \_\_\_\_\_

**\$2,082.62**

6. Total net amount received from fund-raising functions \_\_\_\_\_

7. Transfer of any surplus or deficit from a candidate's previous election campaign \_\_\_\_\_

8. Total amount of other revenue \_\_\_\_\_

9. TOTAL OTHER SOURCES (add lines 5, 6, 7 and 8) \_\_\_\_\_

**\$2,082.62**

10. Total Campaign Period Revenue (add lines 4 and 9) \_\_\_\_\_

**\$2,082.62**

### Campaign Period Expenditures

11. Total Campaign Period Expenses Paid **\$2,082.62** Unpaid \_\_\_\_\_ TOTAL **\$2,082.62**

The Candidate must attach an itemized expense report to this form.

Campaign Period Surplus (Deficit) (deduct line 11 from line 10) \_\_\_\_\_

**\$0.00**

A candidate who has incurred campaign expenses or received contributions of \$50,000 or more must attach a review engagement statement to this form.

# ATTESTATION OF CANDIDATE

This is to certify that to the best of my knowledge this document and all attachments accurately reflect the information required under section 147.4 of the *Local Authorities Election Act*.

2022-01-02

Date yyyy-mm-dd

Signature

Forward the signed original of this document to the address of the local jurisdiction in which the candidate was nominated for election.

**IT IS AN OFFENCE TO FILE A FALSE STATEMENT**



Inquiry Date: 27-OCT-2021  
 Branch Name: Okotoks  
 Branch Address: ATB Financial  
 Okotoks  
 #131, 31 Southridge Drive  
 Customer Name: James Leonard Lee  
 Account Number: XXXXXXXXXX  
 Account Type: DEPOSIT

June 29, 2021      Gen Election Deposit      250.00      250.00      0.00

Date	Channel	Description	Source	Debits	Credits	Balance
06-SEP-2021		Balance Forward				0.00
07-SEP-2021	BUSMOBILE	Interac e-Transfer Received James Leonard Lee			1,520.00	
07-SEP-2021	POS	POS Purchase 171417 OKOTOKS PRINT & COPY S	171417	866.55		653.45
08-SEP-2021	BUSMOBILE	Interac e-Transfer Sent James Leonard Lee		630.00		23.45
27-SEP-2021	BUSMOBILE	Interac e-Transfer Received James Leonard Lee			310.00	
27-SEP-2021	BUSMOBILE	Interac e-Transfer Sent James Leonard Lee		305.55		27.90
28-SEP-2021	INTERAC	INTERAC e-Transfer Returned			305.55	
28-SEP-2021	BUSMOBILE	Interac e-Transfer Sent James Leonard Lee		305.55		27.90
30-SEP-2021		Fee Service		1.50		
30-SEP-2021		Monthly Maintenance Fees		4.67		21.73
27-OCT-2021	CSA	Transfer ELIZABETH Lee James Lee Transfer From *****0979			2.62	
27-OCT-2021		Fee Close Account		20.00		
27-OCT-2021		Monthly Maintenance Fees		4.35		0.00